

Calendar of Events

May 19, 2026

Closing The Retirement Savings Gap: State Auto-IRAs

12:00 PM - 01:00 PM EST

In response to a growing retirement savings gap, the Commonwealth of Virginia mandates certain private sector businesses to register and facilitate a retirement savings plan for their employees. Commonwealth Savers, formerly Virginia529, launched RetirePath Virginia in 2023. Join this session for an overview of the Commonwealth's auto-enrollment, state-facilitated retirement savings program and what eligible employers need to do to stay compliant.

Attendees will leave the session with an understanding of:

*Why this law was passed
Requirements to stay compliant
Who is required to take action
What eligible Virginians need to know*

Date: Tuesday, May 19, 2026

Time: 12:00 pm - 1:00pm

Location: Live Webinar

Speaker: Mary G. Morris is the Chief Executive Officer of Commonwealth Savers (formerly known as Virginia529)

Benefit: 1 CPE credit

Cost: Free for members, Guests pay \$25

Presenter Bio:

Mary G. Morris is the Chief Executive Officer of Commonwealth Savers (formerly known as Virginia529), which provides the largest tax-advantaged education savings program in

the country with the Invest529 and CollegeAmerica programs; the tax-advantaged disability savings ABLEnow and ABLEAmerica programs; and RetirePath Virginia, a state-facilitated workplace private retirement program launched in June 2023.

Commonwealth Savers also sponsors SOAR Virginia, which administers a variety of scholarship and access, affordability, and attainment initiatives to foster inclusion in educational access and make post secondary education more affordable and accessible to all.

Mary works with the executive team to develop the strategic vision and coordinates the operations, resources, outreach, and investments of Commonwealth Savers; she is involved in state and federal legislative and governance issues relating to 529, ABLE and

private retirement initiatives and policy. Mary is a lawyer and, in private practice, specialized in tax, public finance, securities and ESG matters. In the public sector, earlier

in her career she served as a Virginia Senior Assistant Attorney General for Tax and Finance and served a term as the Treasurer of Virginia.

Mary earned her Juris Doctor and Master of Law and Taxation from the Marshall-Wythe School of Law, College of William and Mary. She is active in both national 529 organizations, having served terms as Chair of both the College Savings Plans Network and the College Savings Foundation. Mary is a member of the boards of the Virginia Council on Economic Education (VCEE) and the Virginia Foundation for Community College Education (VFCCE) and a former board member of Junior Achievement of Central Virginia (JACV).