

Calendar of Events

June 16, 2026

Tax Season Debrief & Lunch (MAP SIG)

Virtual Live Webinar or in-person at Beta Solutions CPA, LLC

08:30 AM - 12:30 PM EST

Beta Solutions CPA, LLC is pleased to host the Northern Chapter VSCPA's Management of an Accounting Practice Special Interest Group (MAP SIG) for our annual Tax Season Debrief.

This event will be an excellent opportunity for us to come together and reflect on the recently concluded tax season.

During this gathering, we will engage in a comprehensive discussion on the highlights, challenges, and insights gained from the 2026 tax season. Your input and perspectives will be invaluable as we share ideas, identify opportunities for improvement, and strengthen our firms for the year ahead.

Discussion Topics:

Client Experiences

Tax and Legislative Updates

Technology Integration and Process Improvement

Enhancing Client Services

Workforce Management and Capacity Planning

Professional Development and Retention

Future Planning for the Next Tax Season

Networking Opportunities

As we gather together, we aim to foster meaningful connections and facilitate productive exchanges among our colleagues in the profession. To ensure an enjoyable and productive session, lunch will be provided for all in-person attendees.

Date: Wednesday, July 1, 2026

Time: 4:00 - 6:00 PM

Location: virtually by live webinar or in-person at Beta Solutions CPA, LLC (8229 Boone Blvd, First Floor Conference Room, Tysons, VA 22182)

Facilitator: Kevin S. Matthews, EdD, CPA, CFP®, SHRM-CP, MST, MBA, MAcc, Founder & Managing Partner, Beta Solutions CPA, LLC

?Benefits: participants earn 3 CPE hours

Cost: free for Northern Chapter members; non-members pay \$40 for virtual or \$75 for in-person session

June 30, 2026

AI Opportunities and Risks for NOVA CPA Firms: A Roundtable Conversation with Experienced Practitioners
Virtual Live Webinar

11:00 AM - 01:00 PM EST

Join this roundtable discussion exploring AI Opportunities and Risks for NOVA CPA Firms. The speaker panel will be comprised of current practitioners who are experienced AI users.

Panelists include:

Date: Tuesday, June 30, 2026

Time: 11:00 am - 1:00 pm

Location: virtually by interactive webinar

Panelists: Roland Jeon, Kayla Kania, Brian Wendroff & moderator Ira Rosenbloom

?Benefits: participants earn 2 CPE hours

Cost: free for Northern Chapter members; non-members pay \$40

July 1, 2026

**U.S. Immigration Options for Foreign Nationals and Employer Hiring International Talent
Virtual Live Webinar or in-person at Commonwealth Brewery**

10426 Main Street

Fairfax, VA 22030

04:00 PM - 06:00 PM EST

This presentation is directed at business owners and consulting advisors who may have clients considering expanding their applicant options, as well as foreign nationals in the U.S. on a student visa or other nonimmigrant visas who want to learn more about pathways to remaining in the U.S. temporarily or permanently.

Yalda Hajavi is a dedicated attorney specializing in the intricacies of employment-based immigration law. With a focus on obtaining visas for highly skilled individuals, she adeptly navigates the complexities of extraordinary ability visas (EB-1A), National Interest Waivers (NIW), and O-1 visas for individuals of remarkable achievement. Ms. Hajavi also provides invaluable support to J visa holders seeking waivers of the two-year home residency requirement, assists with H-1B petitions, and guides both individuals and employers through the Permanent Labor Certification Process (PERM). She is the founder of YH Global Immigration, PLLC.

Ms. Hajavi will be discussing U.S. immigration pathways for entrepreneurs, founders, highly skilled professionals, and students looking to build their future in the United States. She will cover a range of visa and green card options, including the EB-1A, NIW, O-1, E-2, H-1B, TN, and other pathways available to individuals and companies seeking to attract and retain global talent. This presentation is directed at business owners and consulting advisors who may have clients considering expanding their applicant options.

Date: Wednesday, July 1, 2026

Time: 4:00 - 6:00 PM

Location: virtually by live webinar or in-person at Commonwealth Brewery Co., 10426 Main Street, Fairfax

Speaker: Yalda Hajavi, Esq., YH Global Immigration, PLLC

?Benefits: participants earn 2 CPE hours

Cost: free for Northern Chapter members; non-members pay \$40 for virtual or \$75 for in-person session

November 10, 2026

GovCon Breakfast Series (GovCon SIG)

Live Virtual Webinar

08:00 AM - 09:00 AM EST

Next in the GovCon Breakfast Series --

Details: 8:00-9:00 am Tuesday, November 10, 2026

Live Virtual Meeting: Zoom meeting information will be sent with your email confirmation.

Presenter: TBD

Benefits: 1.0 hour of CPE (free to Northern Chapter VSCPA members; non-members pay \$25)

We hope you will join us!

June 16, 2026

Regulatory Ethics 2026 (VBOA-Approved)

online

09:30 AM - 11:45 AM EST

*** Available only to members. Session provided by the VSCPA. ***

Highlights

*Laws and regulations governing the CPA profession.
Code of Professional Conduct and ethical decision making.
Maintaining licensure for individuals and firms.
Enforcement.*

The CPA profession in Virginia, like in many other states, is governed by a complex framework of laws, regulations and ethical standards. As a CPA, you are expected to adhere to these guidelines, maintain the highest level of professional integrity, and act in the public interest.

This Virginia Board of Accountancy (VBOA)-approved ethics course is designed to provide you with a comprehensive understanding of the regulatory and ethical landscape of the accounting profession in Virginia. We will explore the key principles of professional ethics, the role of the Virginia Board of Accountancy (VBOA), and the specific regulations that govern the practice of public accounting in the state.

Learning Objectives

*Explain differences between statutes, regulations, policies and ethics.
Apply ethical judgment using the AICPA Code of Professional Conduct.
Summarize rules governing the CPA profession in Virginia.
Identify CPE requirements needed to maintain your CPA license.*

*Title: Regulatory Ethics 2026 (VBOA-Approved) sponsored by VSCPA
Date: Tuesday, June 16th
Time: 10:00 am -11:40 am (Check-in 10 minutes early)
Location: Group Internet Based - Link will be provided in your confirmation.
Presenter: Clare Levison, CPA
Who can attend: Only Northern Chapter VSCPA members
Benefits: 2.0 hour of CPE and qualifies for VBOA ethics requirement
Cost: Reduced registration fee of \$30*

*** Registration closes at 5:00 pm 6/12/2026 ***

July 14, 2026

GovCon Breakfast Series (GovCon SIG)

Live Virtual Webinar

08:00 AM - 09:00 AM EST

Next in the GovCon Breakfast Series --

Details: 8:00-9:00 am Tuesday, July 14, 2026

Live Virtual Meeting: Zoom meeting information will be sent with your email confirmation.

Presenter: TBD

Benefits: 1.0 hour of CPE (free to Northern Chapter VSCPA members; non-members pay \$25)

We hope you will join us!

September 8, 2026

What Business Owners can do Early to Maximize their M&A Outcomes (GovCon SIG)

Live Virtual Webinar

08:00 AM - 09:00 AM EST

Next in the GovCon Breakfast Series -- What Business Owners can do Early to Maximize their M&A Outcomes

?Aprio will be providing more information at a future date.

Details: 8:00-9:00 am Tuesday, September 8, 2026

Live Virtual Meeting: Zoom meeting information will be sent with your email confirmation.

Presenter: Aprio

Benefits: 1.0 hour of CPE (free to Northern Chapter VSCPA members; non-members pay \$25)

We hope you will join us!

November 3, 2026

AI Ethics 2026 (VBOA-Approved)

online

09:30 AM - 11:45 AM EST

*** Available only to members. Session provided by the VSCPA.***

Highlights

The state of AI in 2026.

AI and the CPA Code of Professional Conduct.

Ethical risks of AI usage and how to mitigate them.

Developing an effective AI safe usage policy.

Artificial intelligence is rapidly transforming the accounting profession, creating new opportunities alongside significant ethical responsibilities. This Virginia Board of Accountancy (VBOA)-approved ethics course is designed for CPAs to understand and manage the ethical implications of using generative and agentic AI in 2026 and beyond.

Participants will learn why AI ethics matters for CPAs, how AI differs from prior technologies, and where key risks arise, including data privacy, bias, accuracy, transparency, deepfakes and regulatory compliance. The course reinforces that AI is an assistive tool — not a substitute for professional judgment — and examines how core ethical principles apply in an evolving technological environment.

Using real-world examples and case studies, the course provides practical guidance on applying existing ethical and regulatory frameworks, including the AICPA Code of Professional Conduct, to AI use. Participants will also learn how to develop and implement an effective AI safe usage policy, covering documentation, validation and staff education. By the end of the course, CPAs will be prepared to use AI responsibly, protect client interests, and meet their ethical obligations in an AI-driven profession.

Learning Objectives

Recognize the ethical implications and risks associated with the use of generative AI. Identify specific methods you can put into practice to ensure the ethical and safe use of AI.

Describe how existing professional standards and regulatory requirements apply to the use of AI.

Please note: This course contains review questions and a final test to assess knowledge of course objectives. Successful completion of the final test is required to receive CPE credit.

Title: AI Ethics 2026 (VBOA-Approved) sponsored by VSCPA

Date: Tuesday, November 3rd

Time: 10:00 am -11:40 am (Check-in 10 minutes early)

Location: Virtual Meeting - Link will be provided in your confirmation.

Presenter: Carlos A. Ota, CPA

Who can attend: Only Northern Chapter VSCPA members

Benefits: 2.0 hour of CPE and qualifies for VBOA ethics requirement

Cost: Reduced registration fee of \$30

**** Registration closes at 5:00 pm 10/30/2026 ****